



Letter of Intent for Legacy Giving

As an expression of my values, I wish to declare my intention to share a portion of my assets with future generations of the Cabarrus County community.

It is with deep satisfaction that:

- I have made a provision
I will make a provision
Over the next \_\_\_ months (1-18)
When I/We revisit our estate plan - timing to be determined

to leave a legacy gift to Cooperative Christian Ministry, ensuring the organization's long-term success and the ability to impact the lives of countless individuals and families facing crisis in our community.

My legacy gift will be established through a:

- Bequest in my will/trust
Life Insurance Policy
Gift of real estate or other property
Donor Advised Fund
Charitable Gift Annuity
Charitable Remainder Trust
Remainder of IRA and/or other retirement plan
Other / To be determined

To recognize donors and to encourage others to support the Legacy Program, CCM will occasionally list donor names in applicable printed and digital marketing materials:

I permit my name to appear in printed and digital materials as:

I wish to remain anonymous

Name(s):

Address:

City/State/Zip: Email: Phone:

DOB(s) (month/day only for correspondence purposes):

I understand that this letter of intent is not a legal document and may be altered at my discretion at any time and for any reason.

Signed: Date:

Signed: Date:

This document is not a legally binding contract and may be revoked at any time - this letter is merely used to express your intent to include CCM in your estate plan. Upon submission of this form, you will formally be recognized as a member of CCM's Legacy Society. Your estate planning professional can answer questions and help you determine the best option(s) to formalize this intention and achieve your philanthropic goals.



Thank you for making the impactful decision to join Cooperative Christian Ministry’s Legacy Society. Please take a few moments to honor your life-changing commitment by writing a brief statement describing why you made the decision to remember Cooperative Christian Ministry in your estate plan.

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I authorize Cooperative Christian Ministry to use my statement in printed and digital materials.

I do not authorize Cooperative Christian Ministry to use my statement in printed and/or digital materials.

Signed: \_\_\_\_\_

Date: \_\_\_\_\_

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