



Letter of Intent for Legacy Giving

As an expression of my values, I wish to declare my intention to share a portion of my assets with future generations of the Cabarrus County community.

It is with deep satisfaction that:

I have made a provision

I will make a provision

Over the next months (1-18)

When I/We revisit our estate plan – timing to be determined

to leave a legacy gift to Cooperative Christian Ministry, ensuring the organization’s long-term success and the ability to impact the lives of countless individuals and families facing crisis in our community.

My legacy gift will be established through a:

Bequest in my will/trust

Life Insurance Policy

Gift of real estate or other property

Donor Advised Fund

Charitable Gift Annuity

Charitable Remainder Trust

Remainder of IRA and/or other retirement plan Other / To be determined

To recognize donors and to encourage others to support the Legacy Program, CCM will occasionally list donor names in applicable printed and digital marketing materials:

I permit my name to appear in printed and digital materials as:

I wish to remain anonymous

Name(s): _____

Address: _____

City/State/Zip: _____ Email: _____

I understand that this letter of intent is not a legal document and may be altered at my discretion at any time and for any reason.

Signed: _____

Date: _____

Signed: _____

Date: _____

This document is not a legally binding contract and may be revoked at any time – this letter is merely used to express your intent to include CCM in your estate plan. Upon submission of this form, you will formally be recognized as a member of CCM’s Legacy Society. Your estate planning professional can answer questions and help you determine the best option(s) to formalize this intention and achieve your philanthropic goals.



COOPERATIVE
CHRISTIAN
MINISTRY

Cooperative Christian Ministry
704-786-4709
P.O. Box 1717 Concord, NC 28026
MyLegacy@CooperativeMinistry.com

Thank you for making the impactful decision to join Cooperative Christian Ministry’s Legacy Society. Please take a few moments to honor your life-changing commitment by writing a brief statement describing why you made the decision to remember Cooperative Christian Ministry in your estate plan.

I authorize Cooperative Christian Ministry to use my statement in printed and digital materials.

I do not authorize Cooperative Christian Ministry to use my statement in printed and/or digital materials.

Signed: _____

Date: _____

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