



Declaration of Formalization for Legacy Gifts

I/We _____, of _____, _____ confirm that I
(Name(s)) (City) (State)

have legally established provisions for my planned giving commitment to Cooperative Christian Ministry's Legacy Program.

I have arranged for this gift within my estate plan and have either already funded a permanently endowed gift or have made the appropriate arrangements to ensure that this gift begin allocation(s) on or about the time of my passing.

Though I reserve my right to revoke or revise my legacy plan at any time, currently my commitment to Cooperative Christian Ministry is acknowledged within the following document:

- | | |
|--|---|
| <input type="checkbox"/> Bequest in my will or trust | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Remainder of IRA and other retirement plan | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Gift of real estate, securities or other property | <input type="checkbox"/> Donor Advised Fund |
| <input type="checkbox"/> Charitable Gift Annuity | <input type="checkbox"/> Endowment already funded during lifetime |
| <input type="checkbox"/> Other _____ | |

OPTIONAL: Assistance to provide for my legacy commitment at the appropriate time (please designate adviser):

My estate planning attorney is: _____ Phone/email: _____

My financial planner is: _____ Phone/email: _____

Donor name(s): _____

Address: _____

City/State/Zip: _____

Phone: _____ Email: _____

Signed

Date

Signed

Date

If you have not already submitted confirmation of your legacy gift, PLEASE COMPLETE AND RETURN TO:
Cooperative Christian Ministry ♦ P.O. Box 1717 Concord, NC 28026 ♦ 704-786-4709 ♦ www.cooperativeministry.com
MyLegacy@CooperativeMinistry.com